

FIG. 1

File	Edit	View	Insert	Format	Tools	Actions	Help
<input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px; margin-right: 10px;" type="button" value="Reply"/> <input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px; margin-right: 10px;" type="button" value="Forward"/> <input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px; margin-right: 10px;" type="button" value="Print"/> <input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px; margin-right: 10px;" type="button" value="X"/> <input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px; margin-right: 10px;" type="button" value="A"/> <input style="width: 100px; height: 20px; border: 1px solid black; border-radius: 5px; padding: 2px;" type="button" value="Q"/>							
From:	[REDACTED] Sent: Thu 6/26/2003 9:21 AM						
To:	Cohen, Kevin						
Cc:	[REDACTED]						
Subject:	[REDACTED]						
<p>The preliminary prospectus for the upcoming offering by XYZ Corporation is now available from Inst. A.</p> <p>Please read the following disclaimers and consent to electronic delivery. By clicking on the link below to access the preliminary prospectus you confirm your agreement to the disclaimers and give your consent to delivery by electronic transmission.</p> <p>You acknowledge that this electronic transmission and delivery of the attached preliminary prospectus is intended for you only and you agree you will not forward this electronic transmission or the attached preliminary prospectus to any other person.</p>							
<p>You are reminded that documents transmitted via this medium may be altered or changed during the process of transmission and consequently neither the issuer, Inst. A nor any of their affiliates accepts any liability or responsibility whatsoever in respect of any difference between the preliminary prospectus distributed to you in electronic format and the hard copy version. You are responsible for protecting against viruses and other destructive items. Your use of this medium is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.</p>							
<p>This consent to electronic delivery may be revoked in whole but not in part at any time.</p> <p>I agree to electronic delivery of the preliminary prospectus from Inst. A on the above terms.</p> <p>To receive the preliminary prospectus, click on the Internet address below or copy and paste it into your browser:</p>							
<p>You have received a document delivery from Inst. A (Equity) Please pick up your document by 7/26/2003 at the following Web address: http://delivery.i-dealprospectus.com/default.asp?id=B3b63a5857344</p>							
<p>Click on the above Internet address or copy and paste the Internet address into your browser.</p>							

210

220

FIG. 2

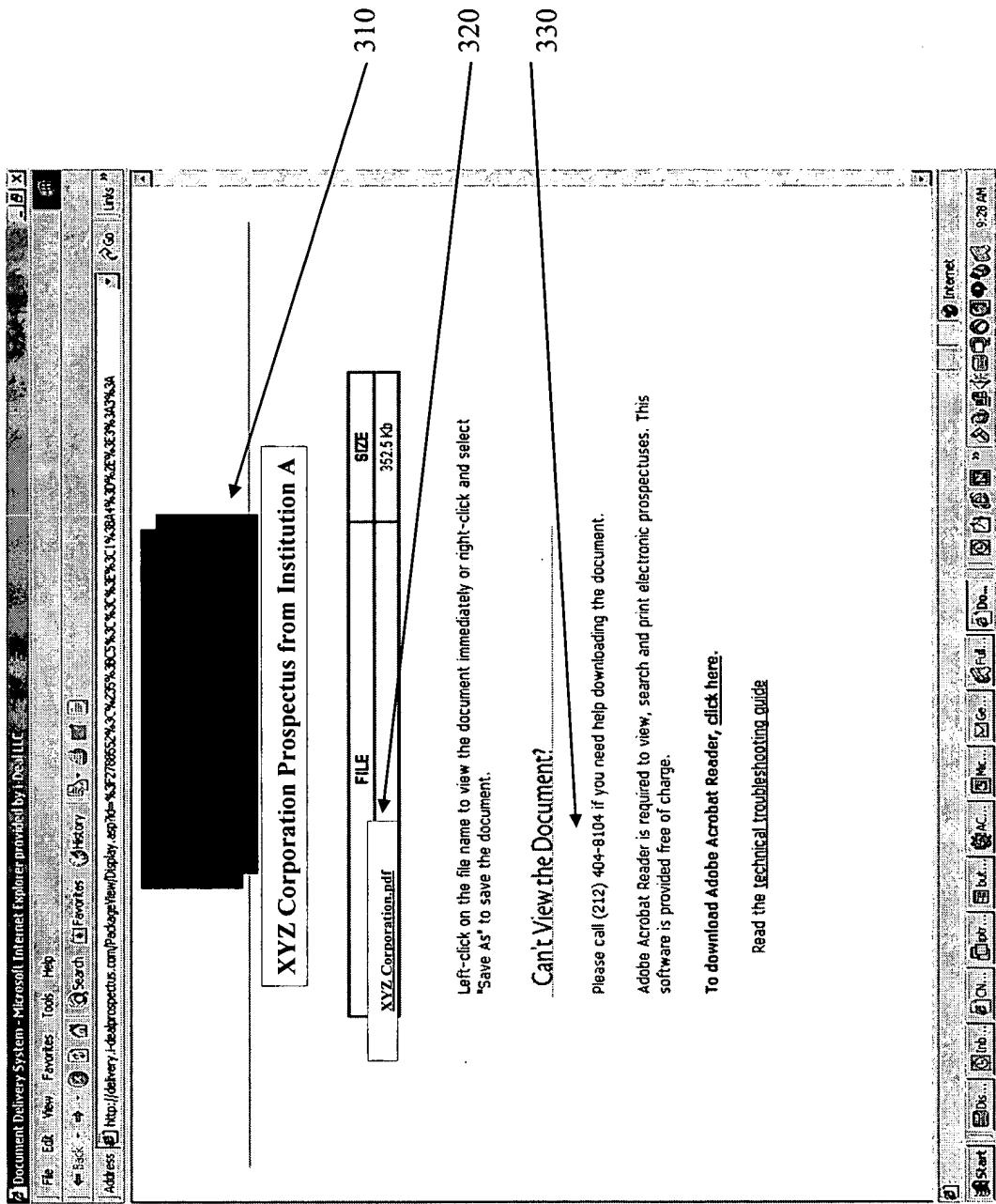


FIG. 3

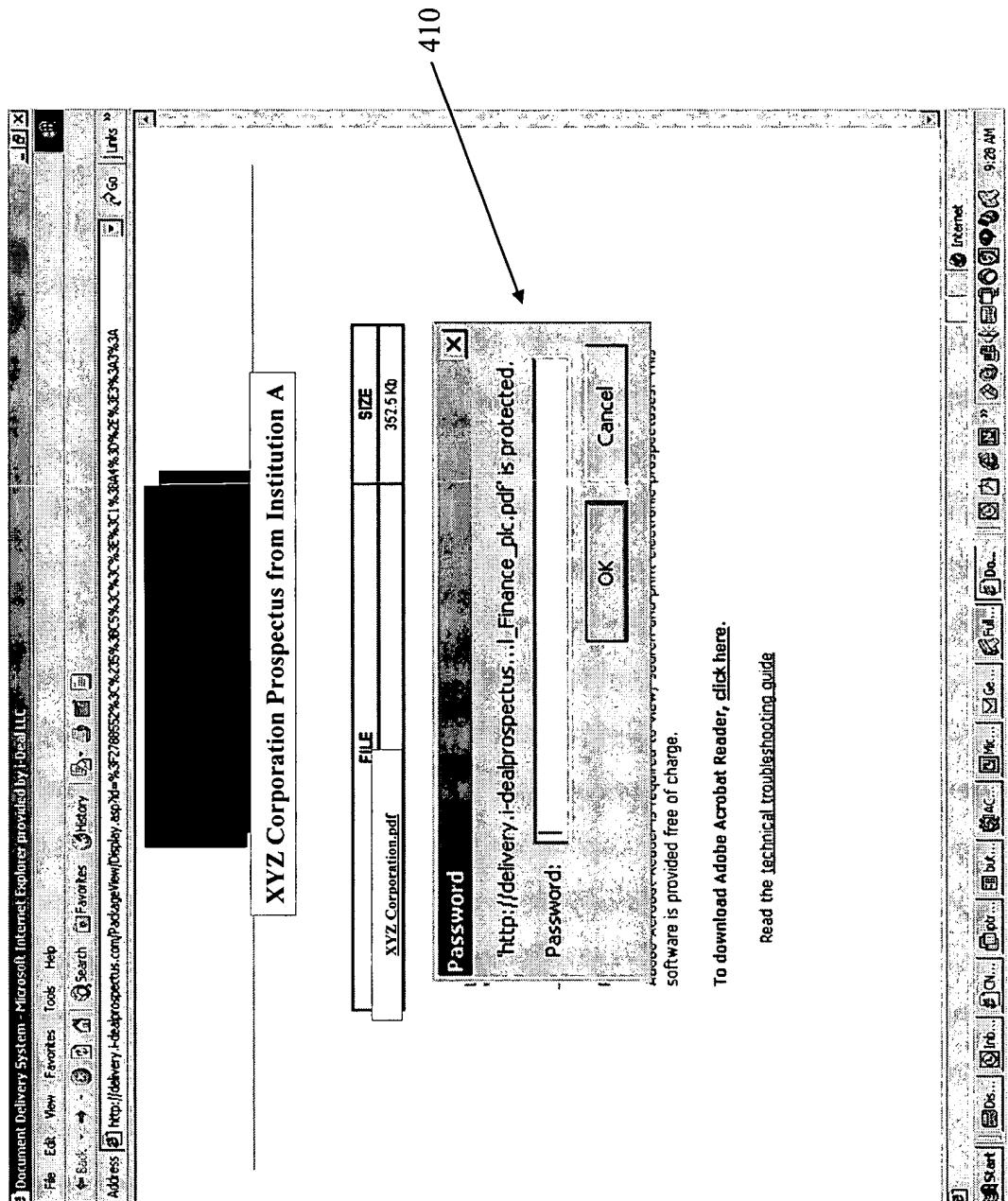
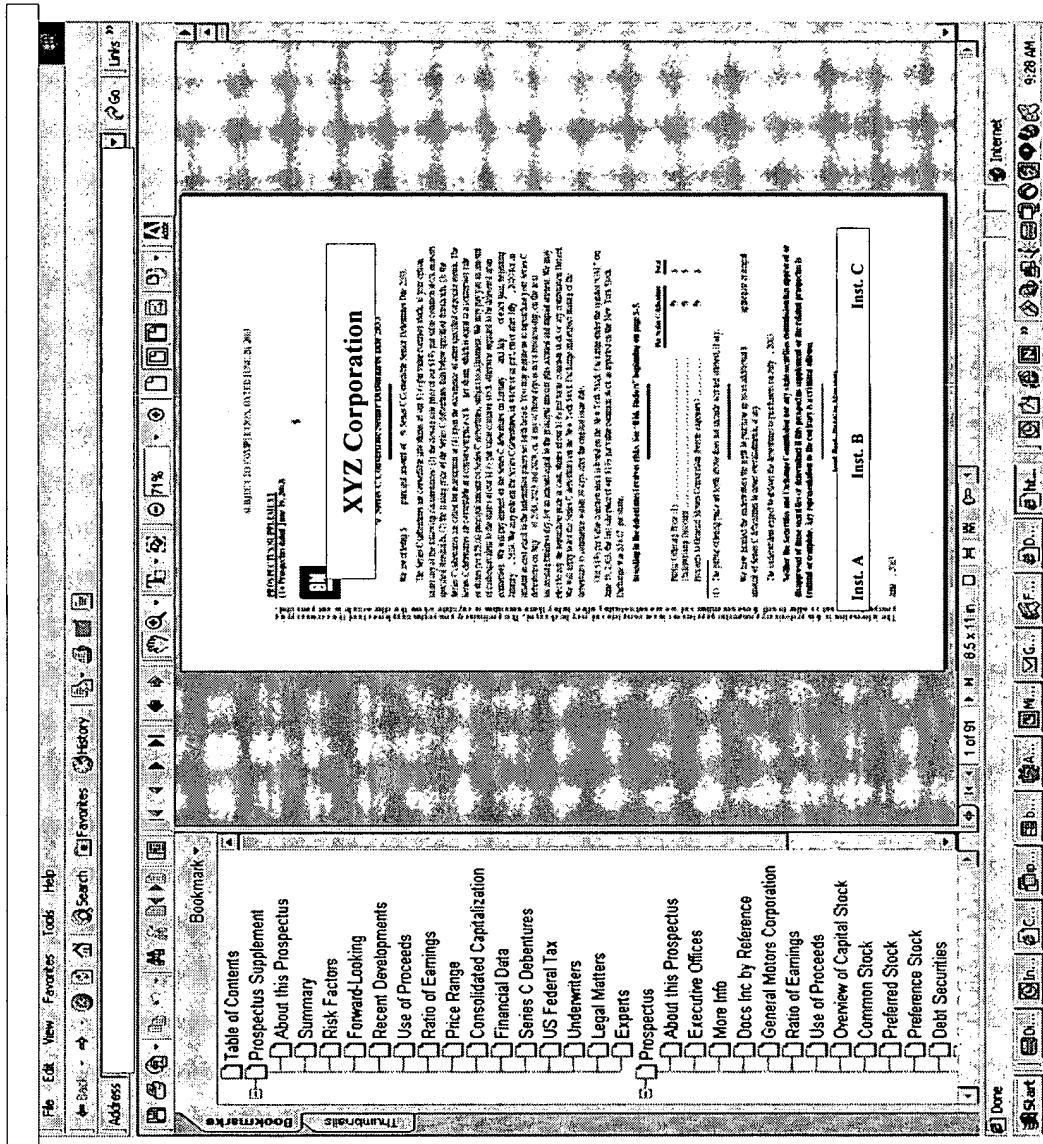


FIG. 4

FIG. 5



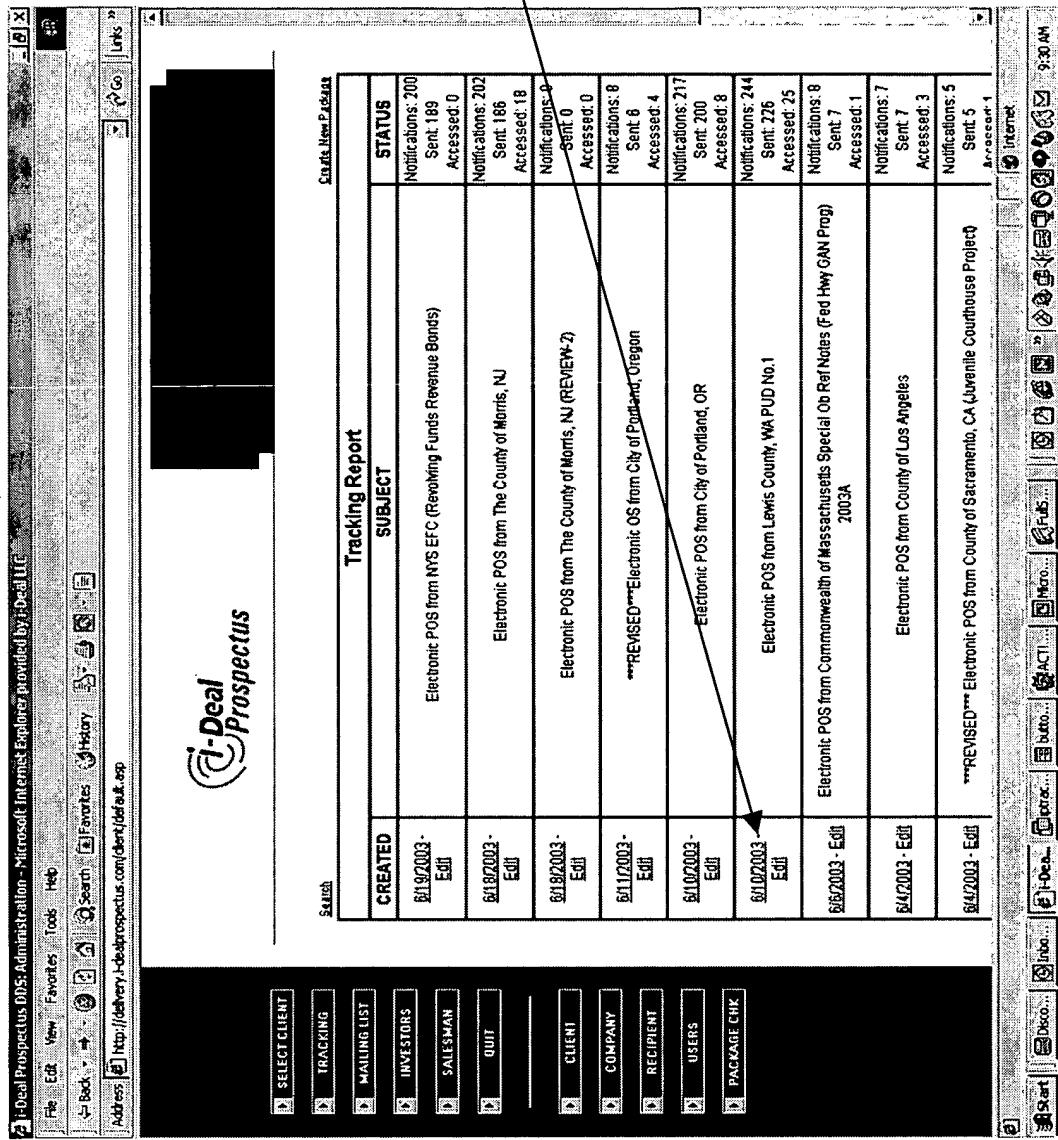


FIG. 6

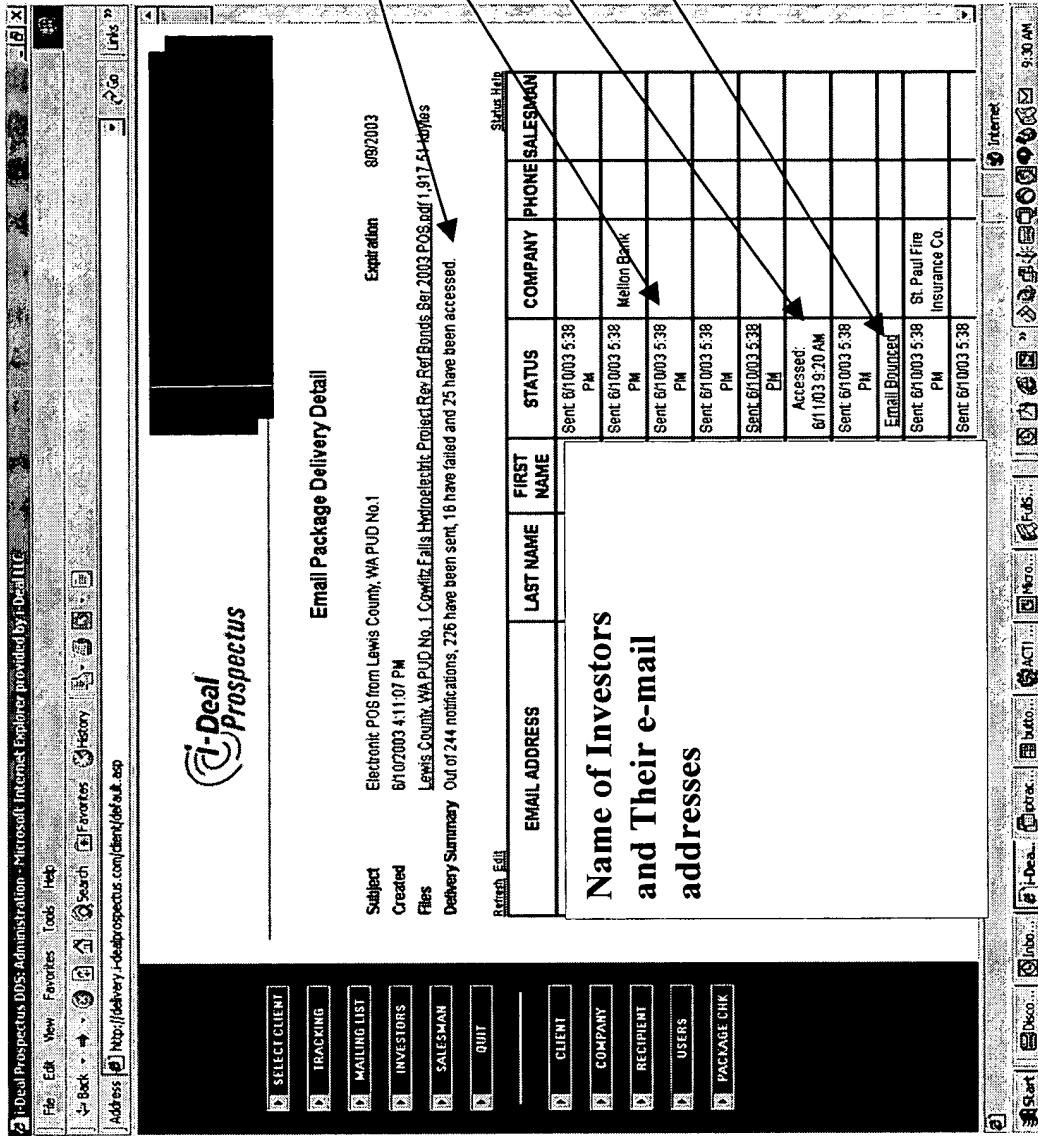


FIG. 7

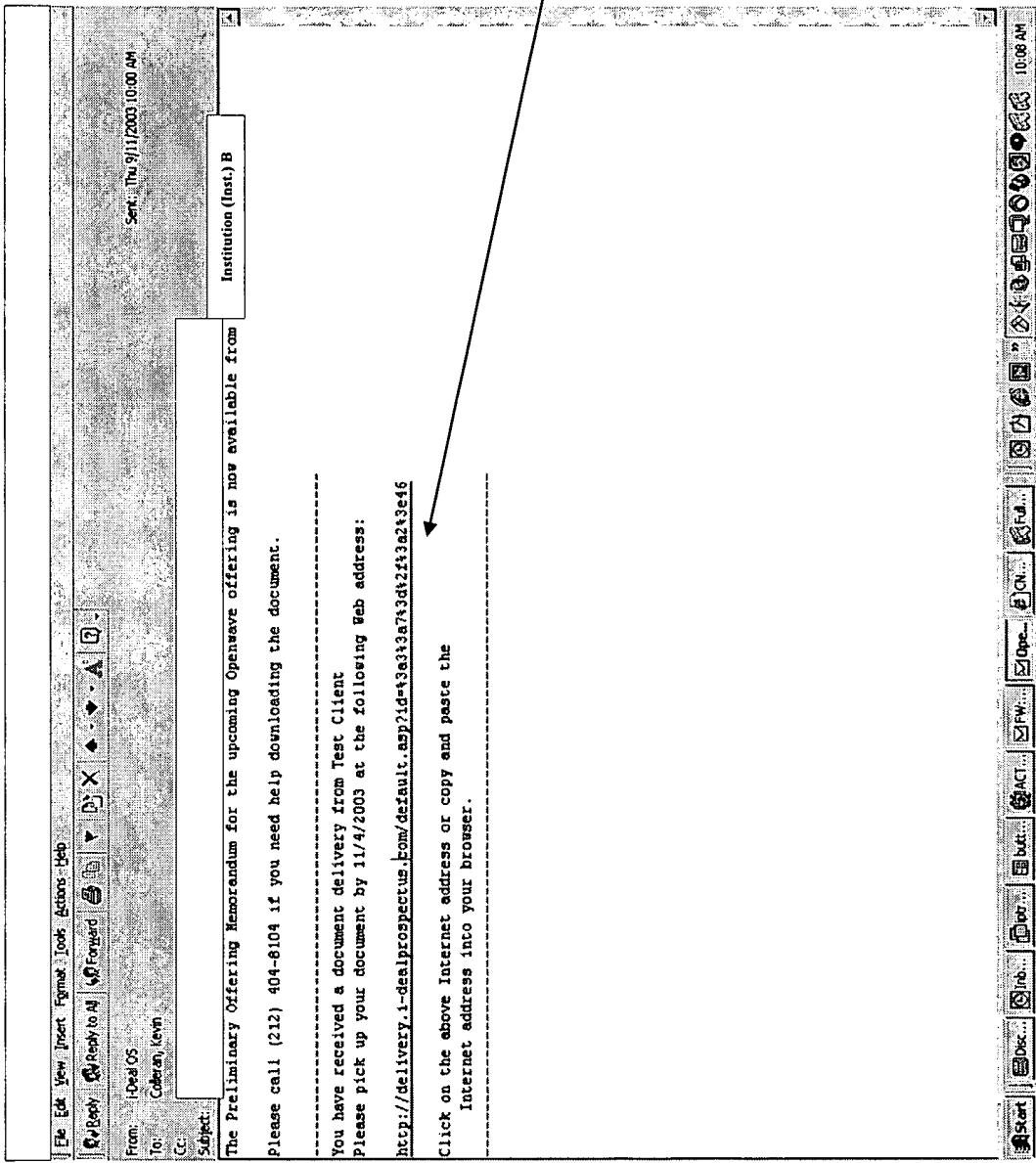


FIG. 8

820

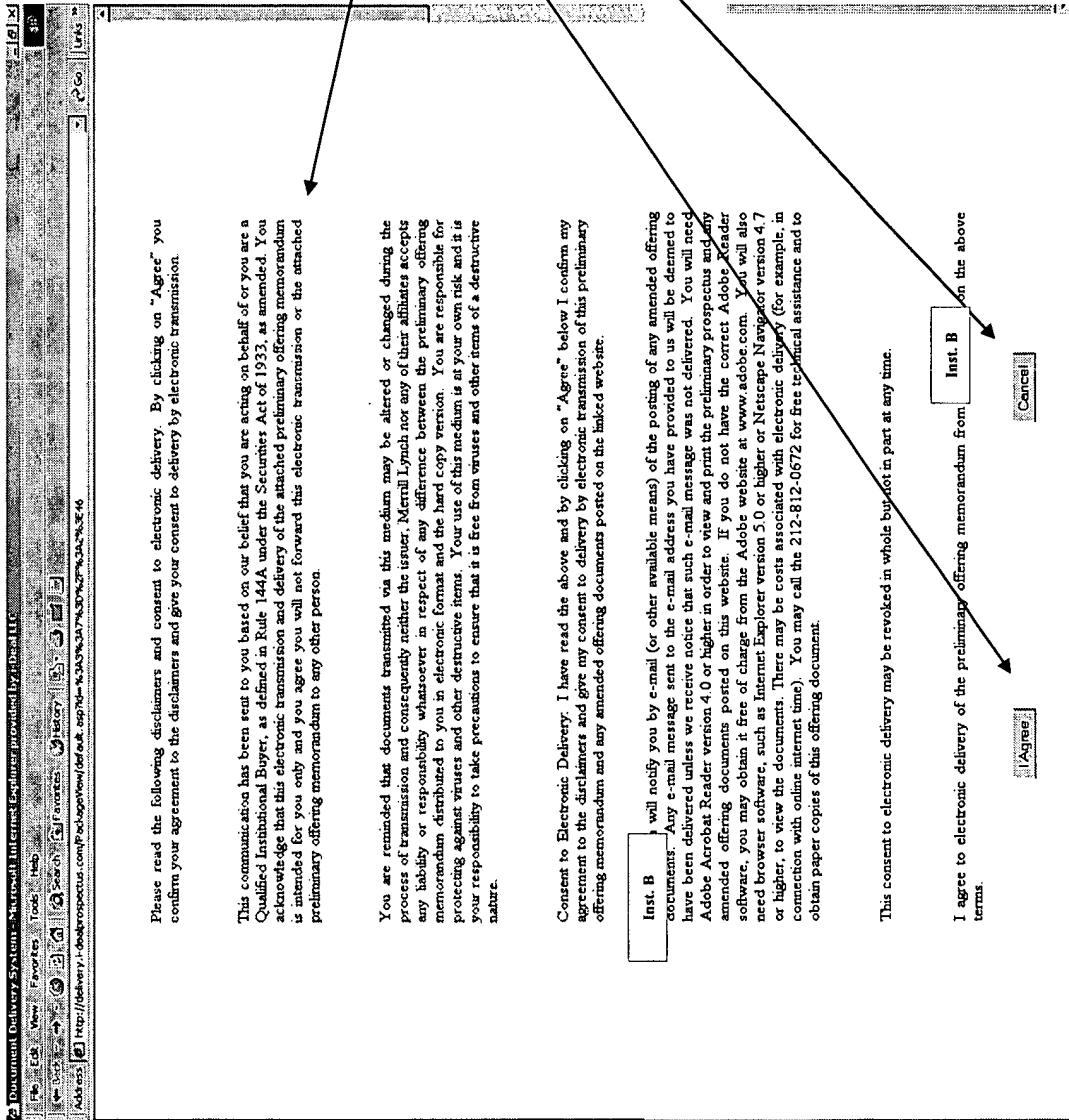


FIG. 9

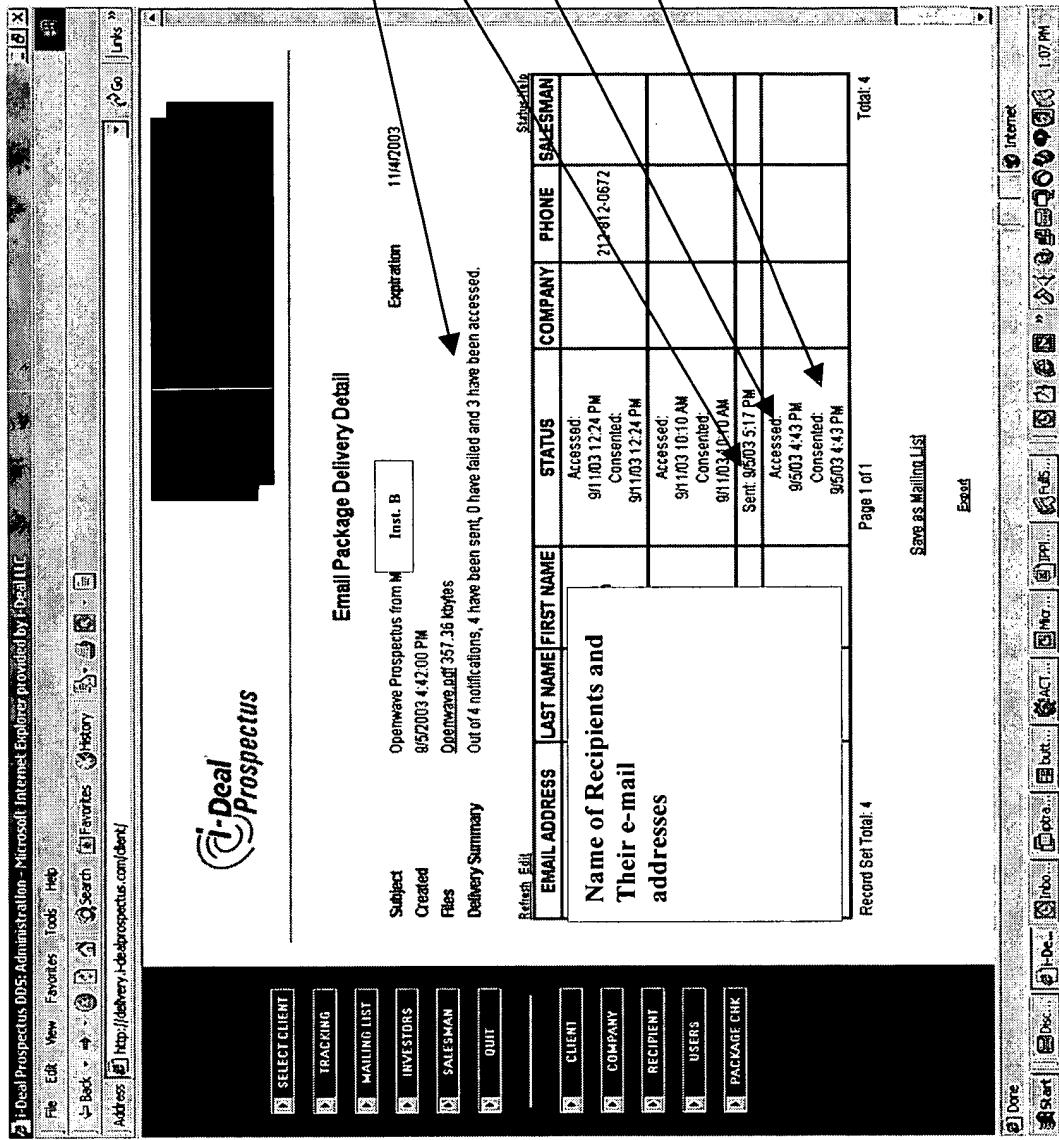


FIG. 10

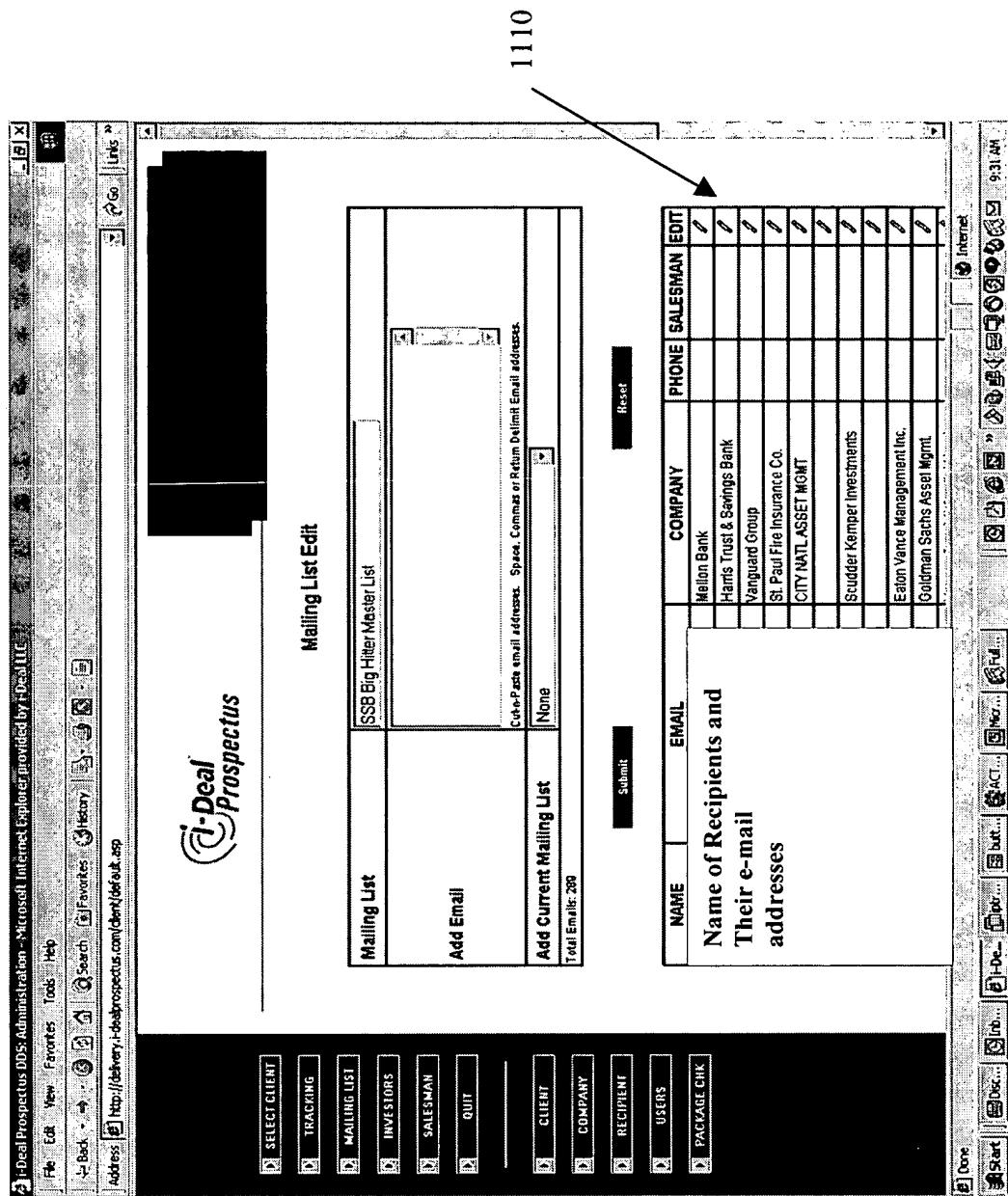


FIG. 1

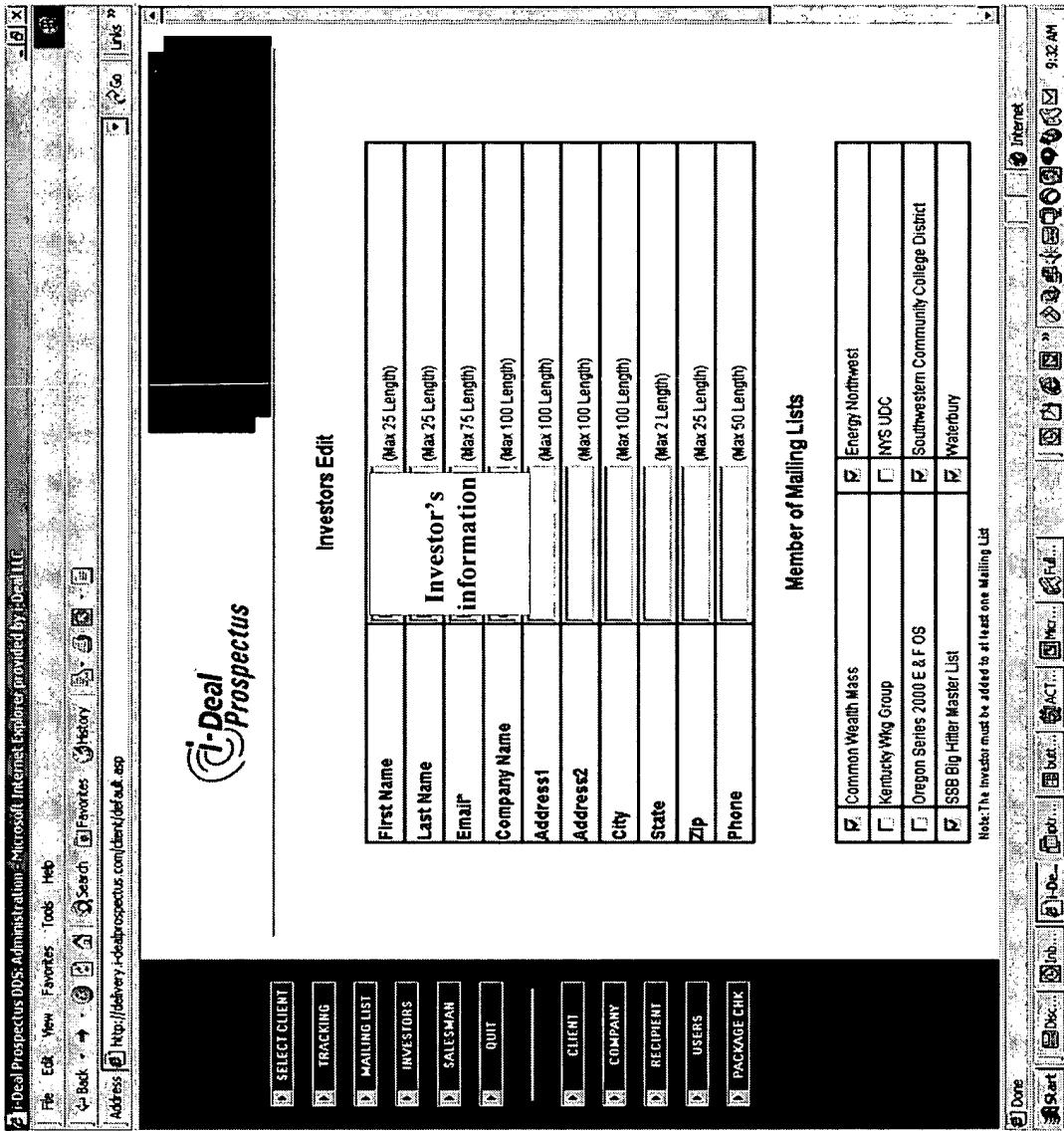


FIG. 12